



Wednesday, May 06, 2009

9:00 am

SYHC Corp Offices

Meeting AGENDA

1. Welcome and Introductions
2. Hosting Update
 - a. Connectivity
 - b. Remaining Issues
3. New Approach
 - a. **FIRST STEP: Make sure Guardian Rx pharmacy operations is well informed, efficient, consistent, reliable, takes full advantage of available modules/features and meets the need of the pharmacy.**
 - b. Finance / Accounting
 - i. **FIRST STEP: Define the Need**
 1. **What does Finance Need?**
 - a. Revenue Reports, Margin Reports, Inventory
 2. **What does Billing/Accounting Need?**
 - a. Reports by Payor, Third Party A/R, Patient A/R
 - ii. **SECOND STEP: Translate the Need to CarePoint**
 - iii. **THIRD STEP: Start with the Details**
 - iv. **FOURTH STEP: Review Access, Train**
 - v. **FIFTH STEP: Create, Review, Revise, Approve Reports**



- 4. Sliding Fee Scale Recommendation**
 - a. Cash/Cash setup**
 - i. Reflects what the transaction truly is**
 - ii. Works with existing RMS barcode**
 - iii. Sample Report**
- 5. Sample Reports**
 - a. Monthly Revenue Report by Payor**
 - b. Monthly Margin Report**
 - c. Third Party A/R**
 - d. Patient A/R**
- 6. Other Issues / Comments**
- 7. Next Steps**